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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL

| OMB Number: | 3235-0287 | | | | |
|----------------------|-----------|--|--|--|--|
| Estimated average bu | ırden | | | | |
| hours per response: | 0.5 | | | | |

| Check this box ir to Section 16. For obligations may Instruction 1(b). | | - | IT OF CHANGES IN BENEFICIAL OWN pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940 | - | OMB Number: 3235-0287 Estimated average burden hours per response: 0.5 | |
|---|---|----------------------|---|---|--|--|
| Sullivan Tho (Last) C/O REPAY HO | ss of Reporting Person mas Eugene (First) DLDINGS CORPO S FERRY ROAD, | (Middle) DRATION, | 2. Issuer Name and Ticker or Trading Symbol <u>Repay Holdings Corp</u> [RPAY] 3. Date of Earliest Transaction (Month/Day/Year) 04/14/2023 | (Check all applicab Director X Officer (giv below) | 10% Owner | |
| (Street) ATLANTA (City) | GA (State) | 30305 (Zip) | 4. If Amendment, Date of Original Filed (Month/Day/Year) | Line) X Form filed | tt/Group Filing (Check Applicable by One Reporting Person by More than One Reporting | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | | | : 3, 4 and | 5. Amount of Securities Beneficially Owned Following Reported | Form: Direct | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|-------------------------|---|--------|---------------|------------|---|--------------|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130.4) |
| Class A Common Stock | 04/14/2023 | | F ⁽¹⁾ | | 318 | D | \$6.85 | 136,572 | D | |

| | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | | | |
|---|--|--|---|------------------------------|---|-------------------|-----|--|--------------------|--|--|---|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Number n of | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Reflects shares of Class A common stock of the Issuer withheld to cover the Reporting Person's tax liability in connection with the vesting of shares of time-based restricted stock previously reported by the Reporting Person.

Remarks:

/s/Timothy J. Murphy, as Attorney-in-Fact

04/18/2023

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.