| SEC Form 4 | 1 |
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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(b) of the Investment Company Act of 1940

| OMB APPROVAL | | | | | | | |
|--------------|-----------|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | |

Estimated average burden hours per response: 0.5

| 1. Name and Address of Reporting Person | | | 2. Issuer Name and Ticker or Trading Symbol <u>Repay Holdings Corp</u> [RPAY] | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | |
|--|---------|-----------|---|------------------|---|-----------------------|--|--|--|
| Morris John Andrew Sr. | | <u>r.</u> | | X | Director | 10% Owner | | | |
| (Last) (First) (Middle) 3 WEST PACES FERRY ROAD | | | 3. Date of Earliest Transaction (Month/Day/Year) | - x | Officer (give title below) | Other (specify below) | | | |
| | | | 05/31/2022 | | Chief Executive Officer | | | | |
| SUITE 200 | | | | | | | | | |
| (Street) | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indi Line) | vidual or Joint/Group Fil | ing (Check Applicable | | | |
| ATLANTA | GA | 30305 | | X | Form filed by One Re | eporting Person | | | |
| · | | | | | Form filed by More th Person | an One Reporting | | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | | | | 5. Amount of Securities Beneficially Owned Following Reported | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--|---|---|---|--------|---------------|---------|---|---|---|
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (1130.4) |
| Class A Common Stock | 05/31/2022 | | A ⁽¹⁾ | | 1,000 | Α | \$10.58 | 1,091,200 | D | |
| Class A Common Stock | 06/02/2022 | | F ⁽²⁾ | | 4 | D | \$10.58 | 1,091,196 | D | |
| Class A Common Stock | | | | | | | | 90,000 | Ι | See footnote ⁽³⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|---|---|---|-----|--|--------------------|---|--|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. These securities were acquired under the Repay Holdings Corporation 2021 Employee Stock Purchase Plan (the "ESPP").

2. Reflects shares of Class A common stock of the Issuer withheld to cover the Reporting Person's tax liability in connection with shares acquired under the ESPP.

3. These securities are held directly by a limited liability company, of which Reporting Person owns all of the voting ownership interests and serves as the sole member of its board of managers.

Remarks:

The Reporting Person disclaims beneficial ownership of any securities reported herein as indirectly beneficially owned, except to the extent of his pecuniary interest therein.

| <u>/s/ Timothy J. Murphy, as</u> Attorney-in-Fact | <u>06/0</u> |
|--|-------------|
| ** Signature of Reporting Person | Date |

2/2022

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.