FORM 4

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL             |           |  |  |  |  |  |  |  |  |
|--------------------------|-----------|--|--|--|--|--|--|--|--|
| OMB Number:              | 3235-0287 |  |  |  |  |  |  |  |  |
| Estimated average burden |           |  |  |  |  |  |  |  |  |
| hours per respons        | e: 0.5    |  |  |  |  |  |  |  |  |

|        | Check this box if no longer subject |
|--------|-------------------------------------|
| $\neg$ | to Section 16. Form 4 or Form 5     |
| _      | obligations may continue. See       |
|        | Instruction 1(b).                   |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person*     Dempsey Tyler B          |  |         |         |   | 2. Issuer Name and Ticker or Trading Symbol Repay Holdings Corp [ RPAY ]   |                                 |   |                  |  |                                     |  |   |   |   | k all app  | olicable)                                       | ng Person(s) to I   |  |  |
|--|--|---------|---------|---|--|---------------------------------|---|------------------|--|-------------------------------------|--|---|---|---|--|---|---|--|--|
| (Last)   | (Fir   | rst) (M | Middle) | N.                                      | 3. Date of Earliest Transaction (Month/Day/Year) 06/03/2023  |                                 |   |                  |  |                                     |  |   |   | X   | Officer (give title<br>below)  General                               |   | 10% Owne<br>Other (spe<br>below)<br>Counsel                       |  |  |
| C/O REPAY HOLDINGS CORPORATION, 3 WEST PACES FERRY ROAD, SUITE 200 |  |         |         |   | 4. If Amendment, Date of Original Filed (Month/Day/Year)   |                                 |   |                  |  |                                     |  |   | 6. Individual or Joint/Group Filing (Check Applicable Line) |   |  |   |   |  |  |
| (Street) ATLANTA GA 30305  |  |         |         |   |  |                                 |   |                  |  |                                     |  | X Form filed by One Reporting Person  Form filed by More than One Reporting  Person |   |   |  |   |   |  |  |
| (City)   | (St  | ate) (Z | Zip)    |   | Rule 10b5-1(c) Transaction Indication  Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intender satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10. |                                 |   |                  |  |                                     |  |   |   | ended to                                  |  |   |   |  |  |
|  |  | Table   | I - No  | n-Derivat                               | tive Se  | ecur                            | ities                                       | Acq              | uired,   | Dis                                 | oosed of   | , or l  | Benef   | iciall                                    | y Owr  | ned   |   |  |  |
| 1. Title of Security (Instr. 3)  2. Transact Date (Month/Day       |  |         |         | //Year)                                 | eemed<br>ution Date,<br>th/Day/Year)   |                                 |   |                  |  | ies Acquired (A<br>Of (D) (Instr. 3 |  |   |   | cially<br>I                               | 6. Ownership<br>Form: Direct<br>(D) or<br>Indirect (I)<br>(Instr. 4) |   | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |  |
|  |  |         |         |   |  |                                 |   | Code             | v  | Amount                              | (A)<br>(D)   | or Pr   | rice  | Report<br>Transa                          |  |   |   |  |  |
| Class A Common Stock 06/03/2                                       |  |         |         |   | 2023   |                                 |   | F <sup>(1)</sup> |  | 805                                 | D \$   |   | 6.66  | 260,802                                   |  | D   |   |  |  |
|  | Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) |         |         |   |  |                                 |   |                  |  |                                     |  |   |   |   |  |   |   |  |  |
| 1. Title of<br>Derivative<br>Security<br>(Instr. 3)                | ivative Conversion Date Execution Date, urity or Exercise (Month/Day/Year) if any  |         |         | 4.<br>Transaction<br>Code (Instr.<br>8) |  | Secu<br>Acqu<br>(A) of<br>Dispo | vative<br>rities<br>nired<br>r<br>osed<br>) | Expiration       | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year) |                                     | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4 |   | De<br>Ser<br>(In:   | Price of<br>rivative<br>curity<br>str. 5) | ve derivative<br>Securities  | Owner<br>Form:<br>Direct<br>or Indi<br>(I) (Ins | vnership  | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |  |         |         |   | Code   | v                               | (A)   | (D)              |  |                                     | Expiration<br>Date   | Title   | or<br>Number<br>of<br>Shares                                |   |  |   |   |  |  |

## Explanation of Responses:

1. Reflects shares of Class A common stock of the Issuer withheld to cover the Reporting Person's tax liability in connection with the vesting of shares of time-based restricted stock previously reported by the Reporting Person.

## Remarks:

<u>/s/ Tyler B. Dempsey</u> <u>06/06/2023</u>

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.