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## FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| Check this box if no longer subject to |
|--|
| Section 16. Form 4 or Form 5           |
| obligations may continue. See          |
| Instruction 1(b).                      |

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

## OMB APPROVAL OMB Number: 3235-0287

| Estimated average burden |     |
|--------------------------|-----|
| hours per response:      | 0.5 |

| 1. Name and Addres | ss of Reporting Persor<br>E <u>R J</u> | 1*        | 2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>Repay Holdings Corp</u> [ RPAY ] |                                      | tionship of Reporting Person(s) to Issuer<br>all applicable)<br>Director 10% Owner |                       |  |  |
|--------------------|--|-----------|--|--------------------------------------|--|-----------------------|--|--|
|                    | (First)                                | Č.        | 3. Date of Earliest Transaction (Month/Day/Year)<br>09/20/2019                         |                                      | Officer (give title below)   | Other (specify below) |  |  |
| 3 WEST PACES       | FERRY ROAD, S                          | SUITE 200 | 4. If Amendment, Date of Original Filed (Month/Day/Year)                               | 6. Indiv<br>Line)                    | Individual or Joint/Group Filing (Check Applicable ine)                            |                       |  |  |
| (Street)           |  |           |  | X Form filed by One Reporting Person |  |                       |  |  |
| ATLANTA,           | GA                                     | 30305     |  |                                      | Form filed by More than<br>Person  | One Reporting         |  |  |
| (City)             | (State)                                | (Zip)     |  |                                      |  |                       |  |  |

## Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction<br>Date<br>(Month/Day/Year) | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 3.<br>Transa<br>Code (<br>8) |   |        |               |                   | Securities<br>Beneficially         | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---------------------------------|--|---|------------------------------|---|--------|---------------|-------------------|------------------------------------|---|---|
|                                 |  |   | Code                         | v | Amount | (A) or<br>(D) | Price             | Transaction(s)<br>(Instr. 3 and 4) |   | (11511 4)   |
| Class A Common Stock            | 09/20/2019                                 |   | <b>A</b> <sup>(1)</sup>      |   | 12,445 | Α             | \$ <mark>0</mark> | 512,445                            | D   |   |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of<br>Derivative<br>Security<br>(Instr. 3) | 2.<br>Conversion<br>or Exercise<br>Price of<br>Derivative<br>Security | 3. Transaction<br>Date<br>(Month/Day/Year) | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year) | 4.<br>Transa<br>Code (<br>8) |   | on of<br>str. Derivativ |     | Derivative (Month/Day/Year)<br>securities<br>coujured<br>A) or<br>Disposed<br>of (D)<br>Instr. 3, 4 |                    |       | and<br>nt of<br>ties<br>ying<br>tive<br>ty (Instr. 3 | 8. Price of<br>Derivative<br>Security<br>(Instr. 5) | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported<br>Transaction(s)<br>(Instr. 4) | 10.<br>Ownership<br>Form:<br>Direct (D)<br>or Indirect<br>(I) (Instr. 4) | 11. Nature<br>of Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |
|---|---|--|---|------------------------------|---|-------------------------|-----|---|--------------------|-------|--|---|--|--|--|
|   |   |  |   | Code                         | v | (A)                     | (D) | Date<br>Exercisable   | Expiration<br>Date | Title | Amount<br>or<br>Number<br>of<br>Shares               |   |  |  |  |

Explanation of Responses:

1. Reflects a grant of restricted stock units that vest on the earlier of: (a) the one-year anniversary of the grant date, and (b) the next regularly scheduled annual meeting of the stockholders of the Issuer following the grant date. The shares subject to the units will be issued to the Reporting Person after the Reporting Person ceases to be a director of the Issuer pursuant to the terms of the award agreement.

| <u>/s/ Timothy J. Murphy, as</u><br><u>Attorney-in-Fact</u> | <u>09/24/2019</u> |
|---|-------------------|
| ** Signature of Reporting Person                            | Date              |

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.