(City)

(Zip)

(State)

1. Name and Address of Reporting Person*

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C.	20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden 0.5

11. Nature of Indirect Beneficial Ownership (Instr. 4)

Footnotes⁽³⁾⁽⁴⁾

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See

	tions may contination 1(b).	nue. See		File				6(a) of the Se							hours	per r	esponse:	0.5
	nd Address of Capital I	Reporting Person*	•		2. Issu	ıer Na	ame and Tio	ne Investmen cker or Tradir <u>Corp</u> [F	ng Syr	nbol	ct of 1940	J	(Ch	elationship ceck all applic	able)	•	son(s) to Issu X 10% C	
1	RSAIR CA	First) PITAL E, 24TH FLOO	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 06/02/2020								Officer (give title Other (specify below) below)					
(Street) NEW Y	ORK N	ΝΥ	10022		4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person					
(City)	?)	State)	(Zip)															
1 Title of	Security (Ins		Table I - Noi	n-Deriv		_	urities A	cquired,	Disp					Owned 5. Amou	nt of	6.0	Ownership	7. Nature of
1. Title of	security (iiis	u. 3)		Date			xecution Da any Month/Day/Y	te, Transa Code (I	ction nstr.		urities Acquired (A) or sed Of (D) (Instr. 3, 4 and) Securitie	s ally Owned	For (D)	Form: Direct (D) or Indirect (I) (Instr. 4)	Indirect Beneficial Ownership (Instr. 4)
								Code	v	Amoui	nt	(A) or (D)	Price	Transact (Instr. 3	tion(s)			, , ,
			Table II -					quired, D						Owned				
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date if any (Month/Day/Yea	ned 4. 5. N n Date, Transaction Code (Instr. Sec ay/Year) 8) Sec		lumber of ivative urities juired (A) Disposed of (Instr. 3, 4	· ·	e Exercisable and ation Date h/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported		10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable		oiration e	Title		unt or per of es	Transactio (Instr. 4)		on(s)		
Post- Merger Repay Units	(1)	06/02/2020		D ⁽²⁾			5,200,000	(1)		(1)	Class A Commo Stock	5,20	0,000	\$19	14,364,8	16	I	See Footnotes ⁽³⁾
	nd Address of Capital I	Reporting Person*	•															
l	RSAIR CAI	(First) PITAL E, 24TH FLOO	(Middle)														
(Street)	ORK	NY	10022			-												
(City)		(State)	(Zip)															
		Reporting Person [*] ldings, L.L.C																
	RSAIR CAI	(First) PITAL E, 24TH FLOO	(Middle)														
(Street)		NY	10022			-												
						-												
(City)		(State)	(Zip)			\dashv												
		Reporting Person*		<u>P.</u>														
1	RSAIR CAI	(First) PITAL E, 24TH FLOO	(Middle	e)														
(Street) NEW Y	ORK	NY	10022															

Corsair IV Management L.P.								
(Last)	(First) (Middle)							
C/O CORSAIR C	C/O CORSAIR CAPITAL							
717 FIFTH AVE	NUE, 24TH FLO	OOR						
(Street)								
NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address of Reporting Person*								
Corsair IV Management AIV, L.P.								
(Last)	(First)	(Middle)						
C/O CORSAIR CAPITAL								
717 FIFTH AVENUE, 24TH FLOOR								
(Street)								
NEW YORK	NY	10022						
(City)	(State)	(Zip)						
1. Name and Address								
Corsair IV Payment Holdings Investors, L.P.								
(Last)	(First)	(Middle)						
C/O CORSAIR CAPITAL								
717 FIFTH AVENUE, 24TH FLOOR								
(Street)								
NEW YORK	NY	10022						
(City)	(State)	(Zip)						

Explanation of Responses:

- 1. These Post-Merger Repay Units represent non-voting limited liability company interests of Hawk Parent Holdings LLC. Pursuant to the terms of an exchange agreement, these units may be exchanged at the discretion of the holder for shares of Class A common stock of Repay Holdings Corporation (the "Issuer") on a one-for-one basis, or, at option of the Issuer, cash. These exchange rights do not expire.
- 2. Reflects a sale of Post-Merger Repay Units by CC Payment Holdings, L.L.C. directly to the Issuer for cash.
- 3. Reflects securities directly owned by CC Payment Holdings, L.L.C. Corsair Capital LLC is the general partner of (a) Corsair IV Management AIV, L.P., which is the general partner of Corsair IV Payment Holdings Partners, L.P. (which holds all of the limited liability company interests of the CC Payment Holdings, L.L.C.), and (b) Corsair IV Management L.P., which is (i) the managing member of the CC Payment Holdings, L.L.C., and (ii) the general partner of Corsair IV Payment Holdings Investors, L.P. (the majority limited partner of Corsair IV Payment Holdings Partners, L.P.).
- 4. Pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of such securities for purposes of Section 16 or for any other purpose or that any transaction reported herein is subject to Section 16.

CORSAIR CAPITAL LLC, By: /s/ Ignacio Jayanti, Name: Ignacio Jayanti, Title: Managing 06/02/2020 Partner **CC PAYMENT HOLDINGS**, L.L.C. By: Corsair IV Management L.P., its managing member By: Corsair Capital 06/02/2020 LLC, its general partner, By: /s/ <u>Ignacio Jayanti, Name: Ignacio</u> Jayanti, Title: Managing Partner **CORSAIR IV PAYMENT** HOLDINGS PARTNERS, L.P. By: Corsair IV Management AIV, L.P., its general partner By: 06/02/2020 Corsair Capital LLC, its general partner, By: /s/ Ignacio Jayanti, Name: Ignacio Jayanti, Title: Managing Partner **CORSAIR IV MANAGEMENT** AIV, L.P. By: Corsair Capital LLC, its general partner, By: /s/ 06/02/2020 Ignacio Jayanti, Name: Ignacio Jayanti, Title: Managing Partner **CORSAIR IV MANAGEMENT** L.P. By: Corsair Capital LLC, its general partner, By: /s/ Ignacio 06/02/2020 Jayanti, Name: Ignacio Jayanti, Title: Managing Partner 06/02/2020 **CORSAIR IV PAYMENT** HOLDINGS INVESTORS, L.P. By: Corsair IV Management, L.P., its general parter By: Corsair Capital LLC, its general partner, By: /s/ Ignacio Jayanti,

Name: Ignacio Jayanti, Title: Managing Partner

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.